

Introduction

I would like to express my sincere thanks to your support.

Before reporting the results for the interim period of the 14th fiscal year (from July 1, 2007 to December 31, 2007), I would like to extend our sincere apologies for the concern and trouble we caused our stakeholders, including shareholders, customers, and registered staff, as a result of the administrative sanctions imposed on our subsidiary The Goodwill, Inc. (hereinafter “Goodwill”) by the Tokyo Labour Bureau on January 11, 2008. The transfer of the nursing-care business of our subsidiary COMSN, Inc. (hereinafter “COMSN”) is complete, with the exception of certain outsourcing operations. The transfer of the nursing-care businesses and nursing care-related businesses other than the COMSN business is also underway. The successor companies are continuing to provide services that we used to provide and to employ employees that formerly worked for us.

Based on our reflections of the series of problems relating to COMSN and the administrative sanctions imposed on Goodwill, the Group has reaffirmed its principle of putting priority on compliance in every operation, based on sincere regret and a policy of action, and is committed to faithful and transparent management.

The Group will do its best to restore the trust of you, our shareholders.

Again, please accept our heartfelt apologies for the great anxiety and trouble we caused.

The Goodwill Group, Inc.