

May 10, 2004

To Whom It May Concern

Company: The Goodwill Group, Inc.
(Listing: TSE Section 1/Ticker: 4723)
Representative: Masahiro Origuchi
Representative Director & Chairman
Contact: Akira Kanezaki
Managing Director, General Manager
of Administration, Chief of Chairman's
Office (Tel: 03-3405-9262)

Correction to the "Summary of 3rd Quarter Results (Consolidated)"

Please note that the aforementioned material released on May 10, 2004 at 3:00PM has been corrected as follows.

Note

Page 3, Item 2
Consolidated Statement of Income for the 3rd Quarter
Period

(Revised)

3Q FYE June 2003
From January 1, 2003
To March 31, 2003

(Error)

3Q FYE June 2003
From July 1, 2003
To March 31, 2003