



July 31, 2008

To whom it may concern:

Company: The Goodwill Group, Inc.  
Representative: Shinichi Horii  
Representative Director and President  
(Code No. 4723 TSE 1st Section)  
Contact: Tomoyuki Maeda  
General Manager  
Investor Relations Department  
Management Planning Division  
(TEL: 03-3405-9262)

### **Termination of Operations at Subsidiary Goodwill Inc.**

As announced in “Discontinuation of Operations at Subsidiary Goodwill, Inc.,” as at June 25, 2008, we have completed the termination of operations at subsidiary Goodwill, Inc. as of today.

We wish to express our deepest apologies to our shareholders, business partners, staff, internally assigned employees and all others affiliated with the company for the anxiety and pain this has caused.

Our company, The Goodwill Group, Inc., will now move forward with a new management organization under the previously announced Revival Plan to make amends for the past and restore faith and confidence in the company. We will work further to strengthen and expand engineer referrals, our core business and earnings base, and try our very hardest to rebuild the group.