



June 7, 2008

To whom it may concern:

Company: The Goodwill Group, Inc.
Representative: Shinichi Horii
Representative Director and President
(Code No. 4723 TSE 1st Section)
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Notice of Voting Results from Adjourned Session of Extraordinary General Meeting of Shareholders

This is to inform you that the company's proposals, Agenda Item 1 ("Partial Amendment of the Articles of Incorporation") and Agenda Item 2 ("Issuing of Equity to Be Placed as a Third-Party Allotment"), were approved as follows at the adjourned session of the Extraordinary General Meeting of Shareholders convened on June 7, 2008.

Details

At the Extraordinary General Meeting of Shareholders convened on May 23, 2008, neither Agenda Item 1 ("Partial Amendment of the Articles of Incorporation") nor Agenda Item 2 ("Issuing of Equity to Be Placed as a Third-Party Allotment") was submitted to the meeting at that time. These proposals were instead submitted to an adjourned session of the Extraordinary General Meeting of Shareholders convened today pursuant to Article 317 of the Japanese Corporation Law and were approved.

- 1 Agenda Item 1: Partial Amendment of the Articles of Incorporation
This proposal was approved without modification.
- 2 Agenda Item 2: Issuing of Equity to Be Placed as a Third-Party Allotment
This proposal was approved without modification.

Thanks to the understanding and support of our shareholders, the company will be able to implement the financial restructuring as planned. We will continue to work towards the strengthening of our financial base and the achievement of stable growth.

We would like to take this opportunity to express our deepest regrets for the anxiety and concern caused to our shareholders, customers and other stakeholders by the arrests and filing of charges with respect to subsidiary Goodwill, Inc. ("Goodwill" hereinafter) that took place between June 3 and 5.

The news stories concerning this incident at Goodwill refer to events that occurred under the former management prior to the administrative action (suspension order and business improvement order) issued against Goodwill on January 11 of this year. Since the inauguration of the new management team on March 13, we have endeavored to strengthen compliance and to manage the group with an attitude of strict and rigorous adherence to all applicable laws and ordinances, thereby preventing recurrence of these unfortunate incidents.

We are now in the process of formulating a 4-year medium-term business plan and operations plan based on "The Goodwill Group, Inc. 'Revival Plan 2012,'" which is our Outline of Management Guidelines under the New Management Organization (published on May 14 of this year).

The management and employees are committed to working together to improve our financial health by faithfully implementing the financial restructuring that was approved by the General Meeting, to establishing a rigorous compliance system and to increasing corporate value and shareholders' value.

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