



June 3, 2008

To whom it may concern:

Company: The Goodwill Group, Inc.
Representative: Shinichi Horii
Representative Director and President
(Code No. 4723 TSE 1st Section)
Contact: Tomoyuki Maeda
General Manager,
Investor Relations Department
Management Planning Division
(TEL: 03-3405-9262)

Arrest of Subsidiary “Goodwill, Inc.” Employees

Our subsidiary Goodwill Inc. (Hereafter referred to as “Goodwill”), has provided total cooperation to authorities over its workers referral operation to a harbor transport company (Minato-ku, Tokyo) which has subsequently had criminal charges brought against it for violating the Employment Security Law.

We have confirmed, today, that three Goodwill employees have been arrested by the Metropolitan Police Department for allegedly aiding the harbor transport company in its illegal dispatch of temporary staff, namely 27 times between May 2006 to June 2007.

Goodwill will continue to provide total cooperation to authorities throughout their investigations.

We wish to sincerely apologize for the inconvenience and concern this incident has caused our shareholders, customers, registered staff and all other related parties.

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