



March 21, 2008

To whom it may concern:

Company: The Goodwill Group, Inc.
Representative: Shinichi Horii
Representative Director and President
(Code No. 4723 TSE 1st Section)
Tomoyuki Maeda
General Manager
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Notification of Change in Major Shareholders

This is to inform you that the following change took place regarding the largest shareholder of The Goodwill Group, Inc. on March 21, 2008.

Details

1. Timeline

The following shareholder filed a large shareholders report (change report) with the Kanto Local Finance Bureau on March 21, 2008, and the company confirmed the change today.

2. Name etc. of shareholder(s)

- (1) Name United Technology Holdings Co., Ltd.
- (2) Head office 4-23-6 Takanawa, Minato-ku, Tokyo
- (3) Representative Yoichi Wakayama
- (4) Main lines of business: Control and management of the business activities of companies that provide outsourcing services (temporary staffing and/or contract work) for semiconductor/FPD manufacturers, market semiconductor manufacturing equipment, and offer associated services by holding stakes or equity in these companies.

3. Shareholder's voting rights (number of shares held) and percentage of total shareholder voting rights (issued and outstanding shares)

(1)

	Voting Rights (Number of shares owned)	Ratio to Total Shareholder Voting Rights (Percentage of total issued and outstanding shares)	Shareholder rank As of December 31, 2007
Before (As of February 5, 2008)	125,258 rights (125,258 shares)	5.03% (4.97%)	No. 4
After (As of March 13, 2008)	263,258 rights (263,258 shares)	10.57% (10.44%)	No. 3

* The ratio to total shareholder voting rights (percentage of total issued and outstanding shares) has been rounded to the second decimal place.

(2)

	Voting Rights (Number of shares owned)	Ratio to Total Shareholder Voting Rights (Percentage of total issued and outstanding shares)	Shareholder rank As of December 31, 2007
Before (As at March 13, 2008)	263,258 rights (263,258 shares)	10.57% (10.44%)	No. 3
After (As at March 14, 2008)	383,258 rights (383,258 shares)	15.38% (15.20%)	No. 2

* The ratio to total shareholder voting rights (percentage of total issued and outstanding shares) has been rounded to the second decimal place.

(3)

	Voting Rights (Number of shares owned)	Ratio to Total Shareholder Voting Rights (Percentage of total issued and outstanding shares)	Shareholder rank As of December 31, 2007
Before (As of March 14, 2008)	383,258 rights (383,258 shares)	15.38% (15.20%)	No. 2
After (As of March 17, 2008)	503,258 rights (503,258 shares)	20.20% (19.95%)	No. 2

* The ratio to total shareholder voting rights (percentage of total issued and outstanding shares) has been rounded to the second decimal place.

(4)

	Voting Rights (Number of shares owned)	Ratio to Total Shareholder Voting Rights (Percentage of total issued and outstanding shares)	Shareholder rank As of December 31, 2007
Before (As of March 17, 2008)	503,258 rights (503,258 shares)	20.20% (19.95%)	No. 2
After (As of March 18, 2008)	623,258 rights (623,258 shares)	25.02% (24.71%)	No. 1

* The ratio to total shareholder voting rights (percentage of total issued and outstanding shares) has been rounded to the second decimal place.

(5)

	Voting Rights (Number of shares owned)	Ratio to Total Shareholder Voting Rights (Percentage of total issued and outstanding shares)	Shareholder rank As of December 31, 2007
Before (As of March 18, 2008)	623,258 rights (623,258 shares)	25.02% (24.71%)	No. 1
After (As of March 19, 2008)	766,594 rights (766,594 shares)	30.77% (30.39%)	No. 1

* The ratio to total shareholder voting rights (percentage of total issued and outstanding shares) has been rounded to the second decimal place.

Notes:

1. The number of voting rights, calculated by subtracting non-voting shares from the total issued and outstanding shares, was 30,583.27 as of December 31, 2007; on this basis, the total number of voting rights was 2,491,535.
2. We have not been able to confirm whether the shares involved in this change carry voting rights, but have assumed they do based on the content of the large shareholders report submitted and therefore judged the owner to be a major shareholder, resulting in this disclosure.

3. Shareholder rank is as per the shareholder registry as of December 31, 2007.
4. "Ratio to Total Shareholder Voting Rights" is calculated based on the 2,522,118.27 shares.

4. Forecast

We will inform you of the impact of the change in major shareholders on the company's results as soon as it is finalized. Whether or not United Technology Holdings Co., Ltd. is considered one of the "other affiliates" for our company (namely the other company we are affiliated with, if such is the case) is currently under review. We will inform you of the result of the review as soon as it is available.

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