



February 26, 2008

To whom it may concern,

Company: The Goodwill Group, Inc.
Representative: Shinichiro Kawakami
Representative Director and President
(Code No. 4723 TSE 1st Section)
Contact: Kazuo Osako
Executive Officer and General Manager, Public
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Notice of Extraordinary Loss (Impairment Loss and Loss on Closing of Locations)

This is to inform you that we will be posting impairment losses and losses on closing of locations as extraordinary losses.

Details

1. Impairment loss

(Unit: 1 million yen)

Details	Amount
Barrington House Kichijoji impairment loss	-4,492
Premiere-Line, Inc. Fixed assets impairment loss	-331
Other subsidiary(s) impairment loss	-8
Total fixed assets impairment loss	-4,831

2. Loss on closing of locations

(Unit: 1 million yen)

Details	Amount
*Expenses for consolidation and closure of Goodwill, Inc. Locations	-1,879
Other subsidiary location-closure expenses	-341
Total losses on closing of locations	-2,220

* On December 25, 2007, we began to consolidate and close 737 locations nationwide of subsidiary Goodwill, Inc. with a goal of reducing their number to approximately 450 locations by the end of June 2008.

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