

FYE June 2006 Summary Non-Consolidated Financial Statements

August 23, 2006

Name of listed company: The Goodwill Group, Inc.
 Code No.: 4723
 (URL: <http://www.goodwill.com>)

Listed exchange: Tokyo
 Head office: Tokyo

Representative: Name: Masahiro Origuchi
 Position: Representative Director, Chairman and CEO
 Contact: Name: Akira Kanezaki
 Position: Managing Director and CFO
 Tel: 03-3405-9228

Date of Board of Directors meeting to approve accounts: August 23, 2006
 Scheduled starting date of dividend payment: September 25, 2006
 Annual ordinary general meeting of shareholders: September 22, 2006
 Minimum trading unit: NA

* The company became a pure holding company in August 2004. A pure holding company does not in principle engage in for-profit businesses, but specializes in the management etc. of group companies.

1. Results for the fiscal year ending June 2006 (July 1, 2005 to June 30, 2006)

(1) Business results Note: Amounts are presented rounded down to the nearest ¥1 million.

	Revenues		Operating profits		Recurring profits	
	Million yen	%	Million yen	%	Million yen	%
FYE June 2006	5,699	-32.9	2,537	133.9	1,488	--
FYE June 2005	8,490	-83.7	1,084	-75.9	16	-99.6
	Net income		Net income per share	Return on equity	Return on assets	Ratio of current profit to revenues
	Million yen	%	Yen	%	%	%
FYE June 2006	1,594	--	810.49	--	4.1	1.3
FYE June 2005	105	-95.8	72.21	--	0.3	0.0

Notes: (1) Average number of shares during the term: FYE June 2006:1,967,608 shares FYE June 2005:628,348 shares

(2) Change in accounting methods: No

(3) Percentages shown for revenues, operating profits, recurring profits and net income represent year-on-year rates of change.

(2) Financial status Note: Amounts are presented rounded down to the nearest ¥1 million.

	Total assets	Net assets	Capital ratio	Net assets per share
	Million yen	Million yen	-	yen
FYE June 2006	125,820	44,471	35.3	21,413.57
FYE June 2005	105,143	33,020	31.4	53,215.52

Notes: (1) Term-end issued and outstanding shares FYE June 2006:2,076,767 shares FYE June 2005: 619,383 shares

(2) Term-end treasury shares FYE June 2006:45,350 shares FYE June 2005: 16,660 shares

2. Results forecast for the fiscal year ending June 2007 (July 1, 2006 to June 30, 2007)

The company is a holding company and provides management services on a consolidated basis. It does not therefore publish a non-consolidated results forecast.

3. Dividend status

Cash dividend	Dividend per share (yen)			Total dividend payment (million yen)
	Midterm	Year-end	Full-year	
FYE June 2005	750	750	1,500	935
FYE June 2006	1,125	500	1,625	1,735
FYE June 2007 (forecast)	Not finalized	Not finalized	1,000	

Note: The company made a 1:3 stock split on March 1, 2006. Therefore, a shareholder holding 1 share from before the split would have received 2,625 yen per share in dividends for FYE June 2006 and will receive a projected annual dividend of 3,000 yen per share for FYE June 2007.